



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24854	+172	+0.70
NIFTY	7562	+52	+0.69

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.21	-0.71
HDFCBANK	59.59	-0.50
ICICIBK	6.97	-0.14
INFY	16.46	-0.66
TATAMOTOR	26.64	-0.60
WIPRO	11.07	-2.55

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-75.90
FIIs Index Future	322.09
FIIs Index Options	534.63
FIIs Stock Future	530.99
FIIs Stock Options	-13.40
DII's Eq (Provisional)	618.79

CURRENCY

RBI RATE	13-JAN-2016
RUPEE - \$	66.8394
EURO	72.4272
YEN 100	56.5700
GBP	96.6030

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16151	-364	-2.21
NASDAQ	4526	-159	-3.41
NIKKEI	17068	-647	-3.66
HANG SENG	19580	-354	-1.78
SGX NIFTY	7480	-94	-1.24

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	30.63	+0.15
NATURAL GAS	2.268	-0.001
GOLD	1093.0	+5.9
SILVER	14.125	-0.031
COPPER	1.9680	+0.0120

WORLD EVENTS

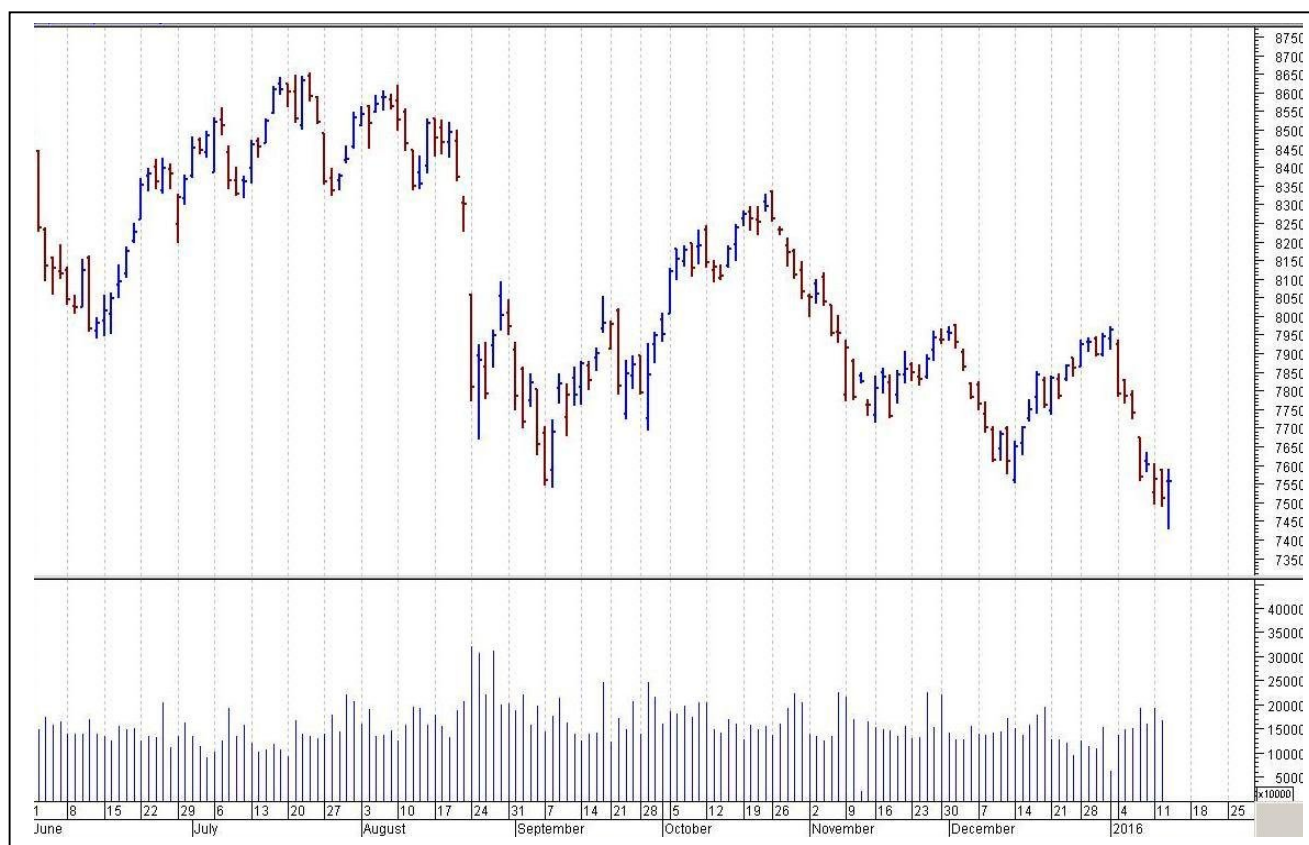
- US:Unemployment Claims
- UK:MPC Official Bank Rate Votes
- Monetary Policy Summary
- Official Bank Rate

TOP STORY

- RIIL Q3 Net profit at Rs 4 crore versus Rs 5.3 crore (YoY). Total income at Rs 22.1 crore versus Rs 22.7 crore (YoY)
- HDIL plans to sell transfer of development rights (TDRs) worth Rs 1000 crore: Mint
- S&P cuts Tata Steel 's rating to 'BB-' from 'BB'; outlook 'stable'
- Tata Motors board to meet on January 18 to consider buyback of NCDs worth Rs 450 crore
- Mindtree to consider bonus issue on January 18
- Jaiprakash Associates : CCI approves acquisition of 5 wind power plants of company by Suraksha Group companies
- Government to retain 52 percent in IDBI Bank for the moment: ToI
- Celestial Biolabs to introduce manufacturing and marketing of 21 life saving drugs in allopathic range covering



NIFTY CHART



MARKET COMMENTARY

Wednesday turned out to be a fabulous day of trade for Indian equity benchmarks, where frontline gauges garnered over half a percent gain in very volatile session of trade. Sensex and Nifty managed to regain their crucial 24,800 and 7,550 bastions respectively. Earlier, markets failed to hold on to their initial gains and entered into red terrain in noon deals as sentiments turned down-beat on report that the industrial output for the month of November contracted to 3.2%, its sharpest contraction in four years, as compared to an expressive 9.4% growth in the previous month. The fall in the output levels is attributed to fewer days owing to Diwali and the incessant rains in Chennai that affected the production capacity. Also, the consumer inflation for the month of December rose to 5.61% as against 5.4% when compared month on month. For today's trade Nifty likely to trade in the range between 7585 – 7625 in the upper side and 7550 – 7535 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7574	7550	7535	7515	7495	7585	7625	7635	7665
USDINR	66.96	66.9	66.85	66.75	66.7	67.05	67.1	67.15	67.2



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
COLPAL	932.3	927	945	955	TRADING CALL
MINDTREE	1496.95	1491	1515	1535	TRADING CALL
HCLTECH	825.2	821	835	845	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MOHITIND	66.85	65	71	75	TRADING CALL
GDL	335	332	345	355	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PANCARBON	ORANGE MAURITIUS INV. LTD	B	71,577	434.72
REDINGTON	HDFC MUTUAL FUND A/C HDFC MIDCAP OPP FUND	B	8,000,000	110
REDINGTON	FID FUNDS (MAURITIUS) LTD	S	5,933,936	110

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SKIPPER	DSP BLACKROCK ALT INVESTMENT FUND - CATEGORY III DSP	BUY	745104	160.75
SKIPPER	DSP BLACKROCK MUTUAL FUND - DSP BLACKROCK MICROCAP FUND	BUY	1334372	160.75
SKIPPER	DSP BLACKROCK MUTUAL FUND -A/C TIGER FUND	BUY	519869	160.75

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, RELINFRA, UNITECH, JINDALSTEL, JISLJALEQS, RELCAPITAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1282	1268	1253	1281	1295	1308
ADANI PORTS	230	222	214	231	239	248
AMBUJACEM	198	195	192	197	200	202
ASIANPAINT	869	851	834	867	885	901
AXISBANK	407	396	385	404	415	423
BAJAJ-AUTO	2370	2339	2308	2363	2394	2419
BANKBARODA	132	127	122	132	137	142
BHARTIARTL	309	300	291	311	320	332
BHEL	148	143	138	148	153	158
BOSCH LTD	18002	17778	17554	18041	18264	18527
BPCL	896	875	854	889	910	923
CAIRN	126	123	120	126	129	132
CIPLA	609	598	587	607	618	627
COALINDIA	317	314	310	317	321	324
DRREDDY	2891	2848	2805	2899	2942	2992
GAIL	363	356	349	365	372	381
GRASIM	3527	3484	3440	3539	3583	3638
HCLTECH	826	811	795	820	836	846
HDFC	1168	1151	1134	1162	1179	1191
HDFCBANK	1060	1044	1028	1053	1070	1079
HEROMOTOCO	2474	2435	2396	2460	2499	2524
HINDALCO	77	75	73	76	78	79
HINDUNILVR	833	819	805	828	841	850
ICICIBANK	240	233	226	238	245	250
IDEA	121	118	115	123	126	130
INDUSINDBK	936	919	901	932	950	963
INFY	1083	1057	1031	1074	1100	1117
ITC	316	313	311	317	319	323
KOTAKBANK	689	681	672	691	699	709
LT	1157	1125	1094	1160	1191	1226
LUPIN	1666	1635	1603	1678	1709	1753
M&M	1205	1183	1161	1199	1221	1236
MARUTI	4291	4238	4186	4274	4327	4363
NTPC	144	141	139	144	147	150
ONGC	223	219	215	222	226	228
PNB	98	95	93	98	101	104
POWERGRID	143	141	138	142	145	147
RELIANCE	1077	1053	1029	1071	1095	1114
SBIN	201	196	191	199	204	208
SUNPHARMA	797	784	771	794	807	817
TATAMOTORS	365	357	350	364	371	377
TATAPOWER	66	64	62	66	68	70
TATASTEEL	247	238	230	245	253	260
TCS	2279	2247	2215	2287	2319	2359
TECHM	504	497	489	504	512	520
ULTRACEMCO	2684	2626	2567	2667	2726	2768
VEDL	81	78	75	82	85	89
WIPRO	547	541	535	546	552	558
YESBANK	683	665	648	678	695	707
ZEEL	414	408	401	412	419	423



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/31536:- Suspension of trading in equity shares - Aditya Birla chemicals (India) Limited (ABCIL) pursuant to Scheme of Amalgamation w.e.f. January 14, 2016

NSE Download Ref No :NSE/FAOP/31554:- All existing derivative contracts of ABIRLANUVO will expire on January 19, 2016. New contracts shall be introduced again from January 20, 2016 being the ex-date of the Scheme of amalgamation of the underlying

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BAJAJCORP	19-Jan-16	Dividend	
OIL	19-Jan-16	Dividend	
ABIRLANUVO	20-Jan-16	Scheme Of Arrangement	
ALANKIT	20-Jan-16	Dividend	0.2
SIEMENS	21-Jan-16	Dividend	10
WIPRO	25-Jan-16	Dividend	
MINDTREE	25-Jan-16	Dividend	
HCLTECH	27-Jan-16	Dividend	
GANDHITUBE	28-Jan-16	Dividend	
PERSISTENT	2-Feb-16	Dividend	
GODREJCP	3-Feb-16	Dividend	
BEL	4-Feb-16	Dividend	
TVSMOTOR	4-Feb-16	Dividend	
TCI	8-Feb-16	Dividend	
SHREECEM	10-Feb-16	Dividend	
SUNCLAYLTD	16-Feb-16	Dividend	
JMA	17-Feb-16	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1071/\$1049 & Resistance = \$1123/\$1155.
- Crude oil range->\$27 to \$37.
- U.S. Stocks Halt Equities Rebound as Oil Rally Falter on Data: - U.S. stocks fell, halting a rebound in global equities, after crude erased a gain on data showing an increase in inventories. Treasuries pared losses and rose in a fresh signal that the China-fueled turmoil on financial markets has yet to fully subside.
- Dollar rises broadly vs. rivals as China jitters ease: - The dollar rose broadly against the other major currencies on Wednesday, as upbeat Chinese trade data and stability in Asian markets lifted market sentiment. China's central bank fixed the midpoint rate for the yuan at levels close to the fix of the previous two days, easing concerns over the rapid depreciation of the currency seen at the start of the year.
- Gold falls to 1-week low as sentiment recovers: - Gold prices fell to a one-week low on Wednesday, as market sentiment recovered following the release of better than expected Chinese trade data.
- Natural gas futures push higher ahead of weekly storage report: - U.S. natural gas prices regained strength on Wednesday, rising for the first time in three sessions as market participants looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Copper recovers slightly from 6-1/2 year lows after China trade data: - Copper prices bounced back from six-and-a-half year lows on Wednesday, as the latest [trade figures out of China](#) eased some concerns over the health of the world's second-biggest economy, while also pointing to strong demand for the red metal.

TRENDS & OUTLOOK – DATE: 14- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	25101	25410	25630	25966	26271
SILVER (Mar)	31500	32700	33800	35100	36336

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	284	289	294	300	305
ZINC (Jan)	94.30	96.30	98.80	102.40	104.65
LEAD (Jan)	103.30	106.20	108.50	111.20	113.25
NICKEL (Jan)	525	540	555	577	592

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	1850	1966	2070	2165	2277
NATURAL GAS (Jan)	142	147	153	159	165

DATE TALKS : TODAY'S ECONOMIC DATA :

Beige Book, Federal Budget Balance, Eurogroup Meetings, Monetary Policy Summary & Official Bank Rate of GBP, ECB Monetary Policy Meeting Accounts, Unemployment Claims, FOMC Member Bullard Speaks, Import Prices, Natural Gas Storage, 30-y Bond Auction.



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